

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 December 2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Fosun International Limited
Date Submitted	4 January 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>656</u> Description : <u>Ordinary Shares</u>						
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital (HKD)			
Balance at close of preceding month	100,000,000,000	0.10	10,000,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	100,000,000,000	0.10	10,000,000,000.00			
(2) Stock code :Descrip	otion :					
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital (HKD)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :D			
	No. of preference shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding mont	th		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	Description :					
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HKD)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month *(HKD)* : **10,000,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	8,609,881,144	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	8,609,881,144	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date		Movement durir	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and —						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 						
<u>2.</u>						
(///) shares (Note 1)						
<u>3.</u> 						
shares						
(Note 1)		T		1 \	271	
		10	tal A. (Ordin		Nil	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised duri options (State currency		from exercise of		Nil		

	For Main	Board and	GEM	listed	issuers	5
plicable)						
			0			0

Warrants to Issue Shares of the Is	suer which are t	to be Listed (Not A	Applicable)			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	-			
<u>2.</u>	_					
				. <u> </u>		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			-			
(if applicable) (dd/mm/yyyy)						
(dd/mm/yyyy))	-			
	-					
(/ /)				·		
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Tota	(Prefere	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers

Convertibles (i.e. Convert	ible into Shares of	the Issuer which a	re to be Liste			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. HK\$3,875,000,000 1.50%</u>						
Guaranteed Convertible						(Remark 1)
Bonds Due 2018	HK\$	369,000,000	0	369,000,000	0	36,900,000
Stock code (if listed)	5996					
Class of shares issuable (Note 1) Subscription/	Ordinary Shares	5				
Conversion price	HK\$10.00 per sha	are				
EGM approval date (if applicable)						
(dd/mm/yyyy))	(N/A)					
<u>2.</u>						
Stock code (if listed)	·					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		То	tal C. (Ordin		0	
				ence shares) Other class)	N/A N/A	
			(± 1/ 2 1	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1	-	
shares (Note 1)		
2		
(/ /) shares (Note 1)		
3		
(/ / _)	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	-	
(Preference shares) (Other class)		

$\begin{array}{c c c c c c c c c c c c c c c c c c c $		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ / /) EGM approval date: (/ /) Nil Nil 2. Open offer At price : State currency Class of shares issuable (Note 1)		<i></i>							
1. Kgats issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	1	Dighta igaya	At miss :	State		(/ /)		
$\frac{\text{(dd/mm/yyyy)}}{(\text{dd/mm/yyyy)}} = \frac{\text{Nil} - \text{Nil}}{(\text{Note } l)}$ 2. Open offer At price : State currency	1.	Kignis issue	At price :		 date : (dd/mm/yyyy)	(1 1	`		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ Nil Nil 3. Placing At price : State currency Class of shares issuable (Note 1)						(/ /)	Nil	Nil
(Note 1) 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ date : $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) Nil Nil Nil 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(Note 1)$ Issue and allotment $(///)$ $(Note 1)$ Issue and allotment $(///)$ $(Note 1)$ Issue and allotment $(///)$ $(Mote 1)$ Issue and allotment $(///)$ $(Mote 1)$ EGM approval date: $(///)$ $(Mote 1)$ Nil Nil 4. Bonus issue Issue and allotment $(///)$ $(Mote 1)$ Issue and allotment $(///)$									
 2. Open otter At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>Nil</u> <u>Nil</u> 3. Placing At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)<u>Nil</u> 4. Bonus issue Class of shares issuable (Class of shares issuable (Note 1) EGM approval date: (/ /) EGM approval									
3. Placing At price : State currency Class of shares issuable (Note 1)	2.	Open offer	At price :		 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency Class of shares issuable (///) Bonus issue State Issue and allotment (///) Class of shares issuable (///) Kill Nill						(/ /)	Nil	Nil
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue EGM approval date: (/ /) Nil Nil Visit Class of shares issuable (Note 1) Nil Nil Image: State currency Image: State currency Image: State currency Nil Image: State currency Image: State currency Image: State currency Nil Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currenc									
3. Placing At price : currency Index induction (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /)									
Image: Addition of the latter of the latt	3.	Placing	At price :			(/ /)		
4. Bonus issue Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (d/mm/yyyy) EGM approval date: (///) (d/mm/yyyy)								1111	
4. Bonus issue									
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	NT:1	₩
								<u>N1I</u>	Nil

	Type of Issue		For	<u>Main Boa</u>	<u>rd and</u>	GEM listed iss No. of new shares of issuer issued during the month pursuant thereto	uers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		Nil	Nil
6.	Repurchase of shares		Class of shares repurchased <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		Nil	Nil
7.	Redemption of shares		Class of shares redeemed <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		Nil	Nil
8.	Consideration issue	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		Nil	Nil

				 Fe	<u>or Main Boa</u>	rd and (GEM listed iss	
							No. of new	No. of new
							shares of	shares of
							issuer issued	issuer
							during the	which may
							month	be issued
							pursuant thereto	pursuant thereto as
							thereto	at close of
	Type of Issue							the month
	Type of issue							
				Class of shares issuable	•			
				(Note 1)	·			
9.	Capital			Issue and allotment	(/ /)		
	reorganisation			date : (dd/mm/yyyy)				
					(/ /			
				EGM approval date: (dd/mm/yyyy)	(, ,)		
				(dd/mm/yyyy)			Nil	Nil
				Class of shares issuable				
				(Note 1)				
10	Other					`		
10.	(Please specify)		State —	 Issue and allotment	(/ /)		
	(· F	currency	date : (dd/mm/yyyy)				
				ECM annuarial datas	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(, ,)	Nil	Nil
				(dd/mm/yyyy)			1111	1111
-				Total E.	(Ordinary	v shares) N/A	
				Lotur D.	(Preference			
						er class		
						-,	·	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any): 1. Assuming the Convertible Bonds are fully converted into new shares at the initial conversion price of HK\$10.00 per share.

Submitted by	:	SZE MEI MING	-
Title	:	COMPANY SECRETARY (Director, Secretary or other duly authorised officer)	-

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.